



5. Will the professional solicitor be using a d/b/a of the charity in the course of the solicitation campaign?  Yes  No

5. (a) If yes, list the d/b/a name(s) of the charity that will be used in the course of the solicitation campaign.

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5. (b) If yes, please attach copies of the Secretary of State filing(s) or other record(s) reflecting registration of this d/b/a.

6. Will the professional solicitor at any time have custody of any contributions?  Yes  No

7. Provide the name(s), address(es), and telephone number(s) of the person(s) employed by the professional solicitor that will have final responsibility for the custody of contributions received by the professional solicitor:

<u>Name</u>	<u>Street Address</u>	<u>Telephone No.</u>
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8. Please indicate the projected dates when the solicitation will commence and terminate:

Start Date: \_\_\_\_\_ End Date: \_\_\_\_\_

9. Please check each of the applicable fund-raising methods to be used in the solicitation or services to be provided to the charitable organization.

- |   |  |
|---|--|
| <input type="checkbox"/> telephone solicitation         | <input type="checkbox"/> coupon sales              |
| <input type="checkbox"/> mail solicitation              | <input type="checkbox"/> advertising sales         |
| <input type="checkbox"/> door-to-door solicitation      | <input type="checkbox"/> other item(s) sold _____  |
| <input type="checkbox"/> consulting                     | <input type="checkbox"/> special events _____      |
| <input type="checkbox"/> planning                       | <input type="checkbox"/> show or performance _____ |
| <input type="checkbox"/> managing solicitors            | <input type="checkbox"/> other (explain)           |
| <input type="checkbox"/> providing promotional material |  |
| <input type="checkbox"/> providing accounting services  |  |
| <input type="checkbox"/> Internet Solicitation: _____   |  |

(List URL)

10. Provide the address and the telephone number from where the solicitation will be conducted:

Street Address

Telephone No.

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11. Provide the name and residence address of each person responsible for directing and supervising the conduct of the solicitation campaign:

Name

Street Address

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12. **Summary of Contract Terms**

12. (a) State the percentage of the gross revenue from the solicitation campaign that the charity will receive, as set forth in the attached contract:

\_\_\_\_\_ %

12. (b) The percentage shown above is a (check one) :

Fixed percentage of the gross revenue.

Reasonable estimate of the percentage of gross revenue. (If the percentage is estimated, the charity must be guaranteed a percentage of the gross revenue that is not less than 90% of the amount of the reasonable estimate of that percentage.)

12. (c) Term of contract: From \_\_\_\_\_ to \_\_\_\_\_  
(Date) (Date)

12. (d) If the Professional Solicitor will at any time have custody of contributions, list the contract provisions that describe how the contributions will be handled by the Professional Solicitor. [Please refer to R.C. § 1716.07(F).]

Contract Provision

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