



# DAVE YOST

OHIO ATTORNEY GENERAL

Charitable Law Section  
Office 614-466-3181  
Fax 614-466-9788

**NOTIFICATION FORM  
PROPOSED RELEASE OR MODIFICATION OF RESTRICTION UPON  
INSTITUTIONAL FUNDS PURSUANT TO OHIO REVISED CODE SECTION 1715.55(D)**

**Via Certified Mail & E-Mail**

Ohio Attorney General  
c/o Charitable Law Section  
30 East Broad Street  
Columbus, Ohio 43215  
[CharitableProbate@OhioAGO.gov](mailto:CharitableProbate@OhioAGO.gov)

**On Behalf Of**

(Institution Name)

I am submitting this Notification Form to propose release or modification of restrictions on the Institutional Funds listed on the following page(s).

In support and as part of this Notification Form, I am submitting the following documents:

1. A Microsoft Excel Spreadsheet with true and accurate information for each Institutional Fund as required on the Ohio Attorney General’s Excel Template for R.C. 1715.55(D) Modifications; and,
2. Supporting records related to each Institutional Fund as requested and identified in the attached Microsoft Excel Spreadsheet.

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(Name of Institution providing notice)

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(Signature of officer, director, or trustee of Institution)

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(Name and title of officer, director, or trustee of Institution)

Address	
Telephone Number	
Email Address	

# Name of Institutional Fund \*

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# Name of Institutional Fund \*

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\*This notification form and corresponding spreadsheet are limited to 80 proposed modifications. If you are submitting more than 80 proposed modifications at one time you will need to use an additional form and spreadsheet.