



# DAVE YOST

OHIO ATTORNEY GENERAL

Charitable Law Section  
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**NOTIFICATION FORM  
PROPOSED RELEASE OR MODIFICATION OF RESTRICTION  
UPON INSTITUTIONAL FUND  
PURSUANT TO OHIO REVISED CODE SECTION 1715.55(D)**

1. State the name and principal place of business of the Institution giving notice under Revised Code Section 1715.55(D):

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2. State the name of the Institutional Fund subject to restriction and describe the charitable purpose for which it is held:

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3. If the Institution has delegated management and investment of the Institutional Fund to external agents, state the name and principal place of business of such agents:

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4. State the total value of assets of the Institutional Fund subject to restriction:

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5. State the date of inception of the Institutional Fund subject to restriction:

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6. State the proposed effective date of the release or modification of the restriction:

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7. Provide a copy of the gift instrument and indicate the specific restriction or restrictions for which release or modification is proposed:

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8. The Institution proposes that the restriction(s) detailed above be (select one):

Released

Modified

9. Explain the basis of the Institution's determination that the restriction contained in the gift instrument renders administration of the Institutional Fund unlawful, impracticable, impossible to achieve, or wasteful:

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10. If modification of the restriction is proposed, state the nature of the proposed modification and attach a copy of any document setting forth the restriction as modified:

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11. Explain how the Institution's use of the property is and will continue to be consistent with the charitable purposes expressed in the gift instrument:

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\_\_\_\_\_  
(Name of Institution providing notice)

\_\_\_\_\_  
(Signature of officer, director, or trustee of Institution)

\_\_\_\_\_  
(Name and title of officer, director, or trustee of Institution)

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_