**NOTIFICATION FORM FOR PROPOSED PUBLIC BENEFIT**

**CORPORATION MERGER/CONSOLIDATION PURSUANT TO**

**OHIO REVISED CODE SECTION 1702.41(B)**

**Please note that this notification form and any documents submitted with this notification form are public records. Upon receipt of the notification form, we will initiate a confidential investigation by sending a Request for Documents and Information.**

**Should you wish to discuss the notification and review process, please call us at 614-466-3181 or e-mail us at** [**CharitableTransactions@OhioAttorneyGeneral.gov**](mailto:CharitableTransactions@OhioAttorneyGeneral.gov)**.**

1. State the name and address of the Public Benefit Corporation filing notice pursuant to Ohio Revised Code Section 1702.41(B).

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2. Check the appropriate response, describing the proposed merger/consolidation:

a.  The proposed merger/consolidation is between a Public Benefit Corporation and another Public Benefit Corporation.

b.  The proposed merger/consolidation is between a Public Benefit Corporation and a foreign corporation that would qualify as a Public Benefit Corporation under Ohio Revised Code 1702.01.

c.  The proposed merger/consolidation is between a Public Benefit Corporation and

a mutual benefit corporation or a business corporation, **and** the Public Benefit Corporation shall be the surviving corporation in the case of the merger or the new corporation that is formed in the case of a consolidation.

d.  The proposed merger/consolidation is between a Public Benefit Corporation and

a mutual benefit corporation or business corporation, **and** the Public Benefit Corporation is not the surviving corporation and/or the new corporation that is formed as a result is not a Public Benefit Corporation, **and** the proposed merger/consolidation meets all of the requirements set forth in R.C. 1702.41(B)(1)(b).

**Note to Entity Giving Notice:** *If 2(a), 2(b), or 2(c) were selected, the Public Benefit Corporation does not need to submit this notification form and may disregard the below questions,* ***unless*** *the members or directors of the Public Benefit Corporation will receive or keep anything as a result of the merger/consolidation (other than membership or directorship in the new or surviving Public Benefit Corporation). If that is the case, please complete* *this notice by responding to the below requests.*

*If 2(d) was selected, notice is required and you must respond to the below requests.*

*If none of the items set forth in number 2 above are applicable, you may need approval from the court of common pleas in the county in which the public benefit corporation is located pursuant to R.C. 1702.41(B)(1).*

Please provide responses for requests 3 through 5 on separate sheets of paper attached to this notification form.

1. State the names and addresses of all parties to the proposed merger or consolidation.

4. Provide a copy of the proposed plan of merger or consolidation.

1. Provide the date that the proposed merger or consolidation is scheduled to become effective.

The Attorney General may serve a Request for Production of Documents and Information pursuant to Ohio Revised Code Sections 109.24 and 1702.41 in response to the filing of this notification form. Within fourteen (14) days of receiving a Request for Production of Documents and Information pursuant to Ohio Revised Code Sections 109.24 and 1702.41, you must submit the requested documents and information to the Attorney General’s Charitable Law Section.

By signing this notification form, Public Benefit Corporation also acknowledges that it is under a continuing duty to notify the Attorney General of any changes to the information contained in this notice or any documents submitted by it in furtherance of its duty to comply with R.C. 1702.41. Public Benefit Corporation understands that any violation of this duty may delay review of the proposed merger or consolidation. Further, by affixing his/her signature below, the undersigned representative of Public Benefit Corporation acknowledges awareness of Ohio Revised Code Section 2921.13, which provides in pertinent part:

(A) No person shall knowingly make a false statement, or knowingly swear or affirm the truth of a false statement previously made when any of the following apply . . . (5) The statement is made with the purpose to secure the issuance by a governmental agency of a license, permit, authorization, certificate, registration, or release . . . (7) The statement is in writing on or in connection with a report or return which is required or authorized by law.

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Name of Public Benefit Corporation filing notice

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Signature of officer, director or trustee of Public Benefit Corporation

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Name and title of officer, director or trustee of Public Benefit Corporation

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Address

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Phone Number